

LTKM Berhad (Company No: 442942-H)
Condensed Consolidated Income Statements
For the quarter ended 31 December 2006

	Note	Individual Quarter 3 months ended		Cumulative Quarter 9 months ended	
		31/12/2006 RM'000	31/12/2005 RM'000 (Re-stated)	31/12/2006 RM'000	31/12/2005 RM'000 (Re-stated)
Revenue	A5	21,929	22,441	63,027	66,634
Cost of sales		(18,681)	(16,783)	(53,868)	(47,750)
Gross profit		3,248	5,658	9,159	18,884
Other income		144	152	559	308
Administrative expenses		(817)	(1,568)	(2,553)	(3,497)
Distribution expenses		(467)	(617)	(1,544)	(1,495)
Finance costs		(291)	(172)	(867)	(437)
Profit before tax		1,817	3,453	4,754	13,763
Taxation	B5	(451)	(130)	(707)	(925)
Profit for the period		1,366	3,323	4,047	12,838
Profit attributable to equity holders of the parent		1,366	3,323	4,047	12,838
Earnings per share attributable to equity holders of the parent					
- Basic (sen)	B13	3.33	8.28	9.88	32.00
- Diluted (sen)		-	-	-	-

The condensed consolidated income statement should be read in conjunction with the audited financial statements for the year ended 31 March 2006 and the accompanying explanatory notes attached to the interim financial statements.

LTKM Berhad (Company No: 442942-H)
Condensed Consolidated Balance Sheets
As at 31 December 2006

	Note	As at 31 Dec 2006 RM'000	As at 31 Mar. 2006 RM'000 (restated)
ASSETS			
Non-current assets			
Property, plant and equipment	A10	76,245	78,326
Prepaid lease payments		1,684	1,714
Other investments		300	300
		<u>78,229</u>	<u>80,340</u>
Current assets			
Inventories		16,917	14,792
Trade and other receivables		7,542	5,779
Marketable securities		5,992	10,011
Cash and bank balances		8,364	7,347
		<u>38,815</u>	<u>37,929</u>
TOTAL ASSETS		<u>117,044</u>	<u>118,269</u>
EQUITY AND LIABILITIES			
Equity attributable to equity holders of the parent			
Share capital	A11	40,992	40,962
Share premium		2,055	2,053
Asset revaluation reserve		2,827	2,905
Retained earnings		39,775	37,716
Total equity		<u>85,649</u>	<u>83,636</u>
Non-current liabilities			
Borrowings	B9	8,333	10,574
Deferred tax liabilities		7,632	7,522
		<u>15,965</u>	<u>18,096</u>
Current liabilities			
Trade and other payables		6,217	7,452
Borrowings	B9	9,176	8,648
Provision for taxation		37	437
		<u>15,430</u>	<u>16,537</u>
Total liabilities		31,395	34,633
TOTAL EQUITY AND LIABILITIES		<u>117,044</u>	<u>118,269</u>

The condensed consolidated balance sheet should be read in conjunction with the audited financial statements for the year ended 31 March 2006 and the accompanying explanatory notes attached to the interim financial statements.

LTKM Berhad (Company No: 442942-H)
Condensed Consolidated Cash Flow Statements

9 months ended 31 Dec
2006 2005
RM'000 RM'000

CASH FLOW FROM OPERATING ACTIVITIES

Net profit before tax	4,754	13,763
Adjustment for non-cash flow		
Depreciation of property, plant & equipment	4,761	3,799
Amortisation of prepaid lease payments	30	30
Gain on disposal of property, plant & equipment	(222)	(70)
Gain on disposal of marketable securities	(103)	(117)
Operating profit before changes in working capital	9,220	17,405
Changes in working capital		
Net change in current assets	(3,924)	(5,159)
Net change in current liabilities	(1,235)	(1,515)
Cash generated from operating	4,061	10,731
Dividend paid	(2,066)	(1,733)
Taxation paid	(961)	(235)
Net cash flows generated from operating activities	1,034	8,763

CASH FLOW FROM INVESTING ACTIVITIES

Purchase of property, plant & equipment	(2,832)	(11,453)
Purchase of marketable securities	(4,880)	(7,000)
Proceeds from disposal of marketable securities	9,002	1,117
Proceeds from sale of property, plant & equipment	374	70
Net cash flows generated from / (used in) investing activities	1,664	(17,266)

CASH FLOW FROM FINANCING ACTIVITIES

Proceeds from issue of shares	32	124
Drawdown of bank borrowings	375	6,730
(Repayment) / drawdown of hire purchase	(1,267)	639
Net cash flows (used in) / generated from financing activities	(860)	7,493

Net change in cash and cash equivalents	1,838	(1,010)
Cash and cash equivalents at 1 April	6,522	6,548
Cash and cash equivalents at end of the period	8,360	5,538

Cash and cash equivalents comprise the following amounts:-

Fixed deposits with licensed banks	6,932	3,865
Cash on hand and at bank	1,432	1,938
Cash and bank balances	8,364	5,803
Bank Overdraft	(4)	(265)
	8,360	5,538

LTKM Berhad (Company No: 442942-H)
Condensed Consolidated Statements of Changes in Equity
For the quarter ended 31 Dec 2006

	<--Attributable to equity holders of the parent-->				Total RM'000
	(Non- distributable)		(Distributable)		
	Share capital RM'000	Share premium RM'000	Asset Revaluation Reserve RM'000	Retained profits RM'000	
9 months ended 31 Dec 2006					
At 1 April 2006	40,962	2,053	2,905	37,716	83,636
Issue of ordinary shares	30	2	-	-	32
Derecognition of revaluation reserve upon disposal of revalued property, plant & equipment	-	-	(78)	78	-
Profit for the period	-	-	-	4,047	4,047
Dividend	-	-	-	(2,066)	(2,066)
At 31 Dec 2006	<u>40,992</u>	<u>2,055</u>	<u>2,827</u>	<u>39,775</u>	<u>85,649</u>
9 months ended 31 Dec 2005					
At 1 April 2005	40,116	2,009	2,905	25,838	70,868
Issue of ordinary shares	119	5	-	-	124
Profit for the period	-	-	-	12,838	12,838
Dividend	-	-	-	(1,733)	(1,733)
At 31 Dec 2005	<u>40,235</u>	<u>2,014</u>	<u>2,905</u>	<u>36,943</u>	<u>82,097</u>

The condensed consolidated statement of changes in equity should be read in conjunction with the audited financial statements for the year ended 31 March 2006 and the accompanying explanatory notes attached to the interim financial statements.